

Index Performance				News			
Global Indices				Indian Equities:			
	Latest	1D Chg.	1D % Chg.	Market may open slightly lowe			
DOW JONES	23,327.50	265.06	1.15%	Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 6 points at the opening bell.			
S&P 500	2,506.85	21.11	0.85%	Auto stocks will be in focus as they are set to announce their monthly sales data for December.			
FTSE 100	6,728.13	-5.84	-0.09%	Read more at - https://www.pacefin.com/news_details/Pre_Session_News/1061973/			
DAX	10,559.00	177.45	1.71%	Corporate News			
NIKKEI	20,014.80	-62.85	-0.31%	*Lupin receives USFDA approval for Clobazam Oral Suspension, 2.5 mg/mL			
SHANGHAI COMPOSITE	2,493.90	0	0.00%	*Allahabad Bank revises MCLR rates			
Indian Indices				*HPL Electric & Power issues commercial paper of Rs 80 crore			
NIFTY 50	10,862.55	2.65	0.02%	Indian Economy			
BSE SENSEX	36,068.33	-8.39	-0.02%	*RBI favours liquidity limit on income, liquid funds ,Mumbai: The Reserve Bank of India (RBI) has suggested the regulators concerned			
Nifty Bank	27,160.20	34.95	0.13%	impose a minimum liquidity limit on fixed-income and liquid fund schemes of mutual funds. The suggestion comes after the IL&FS			
Nifty Midcap 50	4,930.95	4954.40	0.39%	debt crisis exposed gaps in the mutual fund industry's approach to valuing fixed-income securities.			
NIFTY Smallcap 100	6,449.15	49.45	0.77%	Global Economy			
Forex Rates				*US stocks end in the red			
USD/INR	69.78	-0.1600	-0.23%	*Australia Market ends softert			
EUR/INR	80.00	-0.1638	-0.20%	*Japan Financial Market closed for a public holiday			
GBP/INR	89.09	0.3720	0.42%	*China Market closed for a public holiday			
JPY/INR	0.63	0.0003	0.05%	Read more at - https://www.pacefin.com/market/news/foreign-news/			
Commodities				NSE Indices / Sectoral Performance			
Crude Oil WTI Jan-2019	3,198	28	0.88%		Latest	1D Chg.	1D % Chg.
Natural Gas Jan-2019	206	-6.1	-2.87%	Banks	27160.2	34.95	0.13
Refined Gold Feb-2019	31,409	18	0.06%	IT	14440.3	54.5	0.38
Silver Mar-2019	38,721	0	0.00%	Metals	3154.6	42.4	1.36
Aluminium Jan-2019	128	-0.15	-0.12%	Auto	9235.55	11.75	0.13
Copper Feb-2019	409	0.9	0.22%	FMCG	30516.7	-27.35	-0.09
Fund Flows					Energy	14334.85	-34.95
	Gross Purchase	Gross Sales	Net Buy/Sales		Pharma	8868.7	54.5
FII(INR Cr) on 28/12/2018					MNC	13941.85	62.05
Equity (Rs. crore),	2,683.57	2,913.48	-229.91		PSU Banks	3088	8.1
Debt (Rs. crore)	374.95	739.20	-364.25		NIFTY SERV SECTOR	14934.25	11.8
MF(INR cr) on 28/12/2018							0.08
Equity (Rs. crore)	2,425.19	1,034.08	1,391.11	NSE Movers and Shakers			
Debt (Rs. crore)	15,308.50	9,210.47	6,098.03	Top Gainers			
Market Turnover NSE					Latest	1D Chg.	1D % Chg.
Cash(INR cr)	22,048.98	-3,621.05	-14.11%	JSW Steel	306.75	298.10	2.90%
F&O (INR cr)	412,149.58	11,902.66	2.97%	Tata Steel	521.05	512.85	1.60%
Total	434,198.56	8,281.61	1.94%	Vedanta	202.20	199.40	1.40%
Market Volatility					Tech Mahindra Ltd.	723.15	714.00
CBOE VIX	30.41	1.25	3.47%		Sun Pharma.	430.50	425.20
Nifty VIX	16	0.73	4.78%		Indian ADR Stocks	Latest	1D Chg.
10 yrs Gsec Yield						1D % Chg.	
US	2.69%	-0.31	-0.03	Infosys ADR	9.52	0.09	0.95%
India	7.37%	-0.24	-0.02	Sify	1.49	0.08	5.67%
Nifty50 Supports					Tata Motors ADR	12.18	-0.13
S3	10801	10850	10884		HDFC Bank ADR	103.59	0.45
Nifty	10801	10850	10884		ICICI Bank ADR	10.29	-0.05
Nifty50 Resistance							
Nifty	10801	10850	10884			R3	R2
Nifty Bank (NSEBANK)	27042	27142	27230			11049	11017
							10967
							27417

End of the Report.....

Disclaimer::

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions –including those involving futures, options, another derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alternations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person